

The following documents are required to file at our VITA sites (if applicable):

- Valid photo identification.
- Original Social Security cards for all household members.
- A copy of last year's tax return if available.
- Health Insurance Form 1095-A if you purchased insurance through government marketplace
- Income documents such as Forms W-2, W-2G, & 1099 from all employers and other sources (social security, unemployment, pension, etc.).
- Interest and dividend statements from banks (Forms 1099).
- Bank Routing Numbers and Account Numbers for Direct Deposit of refund.
- For students with post-secondary tuition expenses or grant income bring Form 1098-T
- Total paid for day care provider and the day care provider's tax identifying number.
- Identity Theft prevention pin, if assigned by the IRS.
- Amount received as Economic Impact Payment also known as the stimulus checks.
- Both spouses must sign the required forms for Married Filing Jointly returns.
- VITA sites do not prepare Married Filing Separately returns.
- High School sites do not prepare self-employment returns (1099-Misc.)